



Want to make a difference?



Volunteer with NAPFA.



NAPFA, like many other non-profit associations, is only as strong as its volunteer leaders.

The National Board of Directors governs, supervises, controls and directs the affairs of NAPFA.

They monitor the organization's finances and formulate its strategic goals and objectives.

Bringing your skills, expertise and vision to NAPFA can have far-reaching benefits for you, the organization and the profession. The experience of collaborating with others who share your passion is invaluable.

If you're ready to help shape the future of NAPFA – and the profession – while making life-long friends, consider applying for a National Board position.

Help further NAPFA's mission to provide networking opportunities, education, business development, and advocacy to promote the professional success of fee-only, comprehensive financial advisors.

In appreciation for their service, National Board members receive:

- Free registration to NAPFA national conferences during their term
- Exclusive Board development and volunteer training sessions
- Exclusive networking opportunities with key leaders in the association and profession

Learn more and volunteer at www.NAPFA.org/volunteer.





National Board Member Application & Selection FAQs

What National Board positions are available?

NAPFA's National Board of Directors will communicate with the NAPFA Leadership Development Committee as to the number of Board seats that will be available for election each year. The Board includes a Chair, a Consumer Representative, a Treasurer, a Secretary and five "at-large" members.

What are the candidate requirements?

Candidates must be a NAPFA-Registered Financial Advisor in good standing. Experience on a task force, committee or Region Board (or combination thereof) is preferred. You cannot serve on a Regional Board and the National Board simultaneously.

What is the time commitment?

All National Board Members serve a three-year term that begins on Sept. 1 and ends on Aug. 31 three years later. The time commitment can vary based on tasks you agree to or other committee assignments you accept. New Board members attend an orientation, summer volunteer leaders meetings at NAPFA headquarters, the Fall and Spring Conferences, and four in-person or virtual Board meetings each year. There are also monthly hour-long conference calls.

What are the application requirements?

All candidates must complete a written application and participate in a formal interview with NAPFA's Leadership Development Committee. The application will include questions that require simple answers, such as your ability to meet the commitments of being a Board member, as well as open-ended questions, such as "what is your vision for the organization?"

How are members of the National Board chosen?

NAPFA's National Board of Directors will communicate the particular sets of skills that the Board is seeking in candidates to NAPFA's Leadership Development Committee that year. The LDC then recommends candidates for National Board service.

What is the application and selection timeline?

- **September to January** – Applications and nominations accepted
- **January to February** – Applications reviewed, reference and background checks performed
- **February to March** – Video interviews with nominees conducted by LDC
- **March** – Slate of candidates recommended by the LDC and presented to National Board for their approval
- **April** – The National Board approves the slate of candidates

Nomination Process

If you would like to be considered for a leadership position, or would like to nominate another member, e-mail **LDC@NAPFA.org**. Please provide the name and contact information of the nominee, along with a brief explanation of why the nominee would make a valuable addition to the NAPFA leadership team.

If you are not selected to serve on the National Board, you can still volunteer!

NAPFA has many standing and working committees that are always looking for help from members who wish to volunteer their time and expertise. Visit **www.NAPFA.org/volunteer** or e-mail **membership@napfa.org** for further details.

